

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China Weaving Materials Holdings Limited 01/03/2012					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>3778</u>	_Descrip	otion: Ordinary	shares			
Balance at close of preceding n	nonth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
		10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)		Nil	Nil	Nil		
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code :	_Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

29/02/2012

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code :Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

currency):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares No of preference		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,012,500,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,012,500,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ng me monu		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
$\frac{\text{snares}}{(Note \ 1)}$						
(Note 1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
- ( / / )						
shares		-	·	·		-
(Note 1)		Tr.	4a1 A (O1°		NT/A	
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri		n from exercise o	f			
options (State currency	<sup>'</sup> )			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

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For Main	Board	and	( tH.IVI	listed	issilers

_					TOI Maiii Doa	iu anu OEM nsie	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of longinal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal valu at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
						_	
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	( , ,	,					
						_	
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.							
( / / )		-					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4.							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
			rotal D.		ence shares)	N/A	_
					Other class)	N/A	_
					· <del>_</del>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)				-		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	<u></u>					
	<u>—</u>					
Stock code (if listed)					·	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		m . 1 ~		XX/1	
			Total C. (Ordin		N/A N/A	-
					N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

	ner Movements III	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(da. mm. jjjj)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
		Currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) Repurchase of ( / / Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment Consideration issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Nil

Nil

	For Main Bo	oard and GE	M listed issuers
Type of Issue		No. of r shares issuer iss during montl pursua theret	of shares of issuer which the may be h issued pursuant
10. Other Exercise of over At price: State	Class of shares issuable Ordinary (Note 1)  — Issue and allotment ( / /		
allotment option	date: (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A N/A
Total increase / (decrease) in preference shares du			N/A
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):		1 1/ 🔼

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheung Chi Fai, Frank
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.