

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Weaving Materials Holdings Limited
Date Submitted	04/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3778</u> Descri	ption : Ordinary	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :	ription :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,252,350,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,252,350,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on 3						
December 2011						
By shareholders						
Written						
resolution						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
× ,						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o				
options (State current			-	Nil		
T (2 tarte t arroin	57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal val during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /)				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Sharaa of the l	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)	<i>, , ,</i> , ,						
(dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A		
			(Prefere	ence shares)	N/A	-	
			(Other class)	N/A	_	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Tetal D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other Class)	11/21	

I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ EGM approval date: $(///)$ Nil Nil 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ $(///)$ 4. Bonus issue Class of shares issuable $(More 1)$ $(///)$ Nil Nil 4. Bonus issue EGM approval date: $(///)$ $(///)$ $(///)$ Nil Nil 4. Bonus issue EGM approval date: $((///))$ $(///)$ $(///)$ Nil Nil		Type of Issue	Issued Share Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)	1.	Rights issue		Issue and allotment	(/ /)		
Nil Nil Nil 2. Open offer At price : State currency Class of shares issuable (///)				EGM approval date:	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Nil Nil EGM approval date: $(///)$ Nil Nil 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Nil 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Nil State Issue and allotment $(///)$ Nil Nil 4. Bonus issue Class of shares issuable							Nil	Nil
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Generation $(/ /)$ $(/ /)$ $(/ /)$ Bernormann $(/ /)$ $(/ /)$ $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Bernormann $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) Nil Nil Nil Nil Class of shares issuable (Note 1) Class of shares issuable Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) Nil Nil Nil Nil 4. Bonus issue Class of shares issuable (//) EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (/) EGM approval date: (/ /) (/) EGM approval date: (/) (/) EGM approval date: (/ /) EGM approval date: (/) EGM	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Nil Bonus issue Class of shares issuable (///) Nil Issue and allotment (///) (///) Nil Issue and allotment (///) Nil Nil Issue and allotment (///) Issue and allotment (///) Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///)				EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Mil Nil Nil Vertication Class of shares issuable Nil Issue and allotment (/ /) Nil Issue and allotment (/ /) Nil Issue and allotment (/ /) Nil EGM approval date: (/ /) Nil EGM approval date: (/ /) Nil EGM approval date: (/ /) Nit EGM approval date: (/ /) Nit							Nil	Nil
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (dt/mm/yyyy) (/ /) Issue and allotment (dt/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment (/ /)								
A. Bonus issue Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /)							<u>Nil</u>	Nil
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>Nil</u> <u>Nil</u>				EGM approval date:	(/ /)		
							Nil	Nil

	Type of Issue]	For Mair	ı Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/hini/yyyy)			Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((()))))			Nil	Nil

				For Main Board	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	uble (/ /) (/ /)		
			(dd/mm/yyyy)		Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issua (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary shares (Preference shares (Other class	s) N/A	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Cheung Chi Fai, Frank

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.