

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Weaving Materials Holdings Limited |
|----------------|--|
| Date Submitted | 04/12/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>3778</u> Descri | ption : Ordinary | y shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | Nil | Nil | Nil |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.10</u> | HK\$1,000,000,000 |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Des | cription : | ription : | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,252,350,000 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 1,252,350,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Adopted on 3 | | | | | | |
| December 2011 | | | | | | |
| By shareholders | | | | | | |
| Written | | | | | | |
| resolution | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 100,000,000 |
| (Note 1) | | | | | | |
| × , | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise o | | | | |
| options (State current | | | - | Nil | | |
| T (2 tarte t arroin | 57 | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal val during the at close of the month month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|-------------------|--|
| <u>1.</u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | |
| (/ /) | | | | · |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Tota | B. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Convertibles (i.e. Convertible i | nto Sharaa of the l | aguar which are to | | For Main Board and GEM listed issuers | | | |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) | <i>, , ,</i> , , | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | | |
| | | | (Prefere | ence shares) | N/A | - | |
| | | | (| Other class) | N/A | _ | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1 | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Tetal D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other Class) | 11/21 | |

| I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ EGM approval date: $(///)$ Nil Nil 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm'yyy)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ $(///)$ 4. Bonus issue Class of shares issuable $(More 1)$ $(///)$ Nil Nil 4. Bonus issue EGM approval date: $(///)$ $(///)$ $(///)$ Nil Nil 4. Bonus issue EGM approval date: $((///))$ $(///)$ $(///)$ Nil Nil | | Type of Issue | Issued Share Capitar | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|----------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1) | | | | | | | | |
| EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) | 1. | Rights issue | | Issue and allotment | (/ / |) | | |
| Nil Nil Nil 2. Open offer At price : State currency Class of shares issuable (///) | | | | EGM approval date: | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Nil Nil EGM approval date: $(///)$ Nil Nil 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Nil 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Nil State Issue and allotment $(///)$ Nil Nil 4. Bonus issue Class of shares issuable | | | | | | | Nil | Nil |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Generation $(/ /)$ $(/ /)$ $(/ /)$ Bernormann $(/ /)$ $(/ /)$ $(/ /)$ Class of shares issuable $(/ /)$ $(/ /)$ Bernormann $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ /)$ Bonus issue $(/ / /)$ $(/ / /)$ $(/ / /)$ Bonus issue <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | | |
| EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) Nil Nil Nil Nil Class of shares issuable (Note 1) Class of shares issuable Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) Nil Nil Nil Nil 4. Bonus issue Class of shares issuable (//) EGM approval date: (//) (//) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (/) EGM approval date: (/ /) (/) EGM approval date: (/) (/) EGM approval date: (/ /) EGM approval date: (/) EGM | 2. | Open offer | | Issue and allotment | (/ / |) | | |
| 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Nil Bonus issue Class of shares issuable (///) Nil Issue and allotment (///) (///) Nil Issue and allotment (///) Nil Nil Issue and allotment (///) Issue and allotment (///) Nil Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) | | | | EGM approval date: | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Mil Nil Nil Vertication Class of shares issuable Nil Issue and allotment (/ /) Nil Issue and allotment (/ /) Nil Issue and allotment (/ /) Nil EGM approval date: (/ /) Nil EGM approval date: (/ /) Nil EGM approval date: (/ /) Nit EGM approval date: (/ /) Nit | | | | | | | Nil | Nil |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (dt/mm/yyyy) (/ /) Issue and allotment (dt/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment (/ /) | | | | | | | | |
| A. Bonus issue Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) | 3. | Placing | At price : State | Issue and allotment | (/ / |) | | |
| 4. Bonus issue Class of shares issuable | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /) | | | | | | | <u>Nil</u> | Nil |
| 4. Bonus issue | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | Issue and allotment | (/ / |) | | |
| <u>Nil</u> <u>Nil</u> | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | Nil | Nil |

| | Type of Issue | |] | For Mair | ı Boa | rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|--|----------|-------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/hini/yyyy) | | | Nil | Nil |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (((())))) | | | Nil | Nil |
| | | | | | | | |

| | | | | For Main Board | d and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | uble (/ /) (/ /) | | |
| | | | (dd/mm/yyyy) | | Nil | Nil |
| 10. | Other (Please specify) | At price : State | Class of shares issua (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) Total E. | (/ /) (Ordinary shares (Preference shares (Other class | s) N/A | Nil |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Cheung Chi Fai, Frank

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.