

Hong Kong Public Offer — White Form 香港公開發售 — 白表

Use this Application Form if you want the share certificate for the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記所獲配發香港發售股份的股票，請用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China Weaving Materials Holdings Limited (the "Company") dated 12 December 2011 (the "Prospectus") together with any supplement thereto.

附註：除非申請表格另有界定外，本申請表格所用詞彙與中國織材控股有限公司(「本公司」)刊登日期為二零一一年十二月十二日的招股章程(「招股章程」)連同其任何增補所界定者具相同涵義。

Staple your payment here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容而產生或可能因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格文內連同黃色及綠色申請表格、招股章程及招股章程附錄七—送呈公司註冊處處長及備查文件(「送呈公司註冊處處長的文件」)一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

This Application Form is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands.

本申請表格不得在美國(包括其屬地及領土、美國任何州及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島刊登、分發或發佈。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

本申請表格所載資料並不構成在美國提出證券發售的要約。除非已根據美國證券法登記或已獲得豁免，否則證券不得在美國發售或銷售。香港發售股份乃根據美國證券法S規例於美國境外進行，離岸交易中發售及出售。本公司證券不會且目前不擬於美國公開發售。

This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

在何種根據有關法例不得發送、分發或轉載本申請表格及招股章程的司法權區內，本申請表格及招股章程不得以任何方式發送、分發或轉載(全部或部分)。本申請表格及招股章程僅致閣下本人，不得發送、分發或轉載本申請表格或招股章程的全部或部分內容。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。

CHINA WEAVING MATERIALS HOLDINGS LIMITED

中國織材控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	:	225,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	:	Not more than HK\$0.73 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.10 per Share
Stock code	:	3778

全球發售

發售股份數目	:	250,000,000 股股份(視乎超額配股權而定)
香港發售股份數目	:	25,000,000 股股份(可予重新分配)
國際配售股份數目	:	225,000,000 股股份(可予重新分配及視乎超額配股權而定)
最高發售價	:	不高於每股發售股份0.73港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足並可予退還)
面值	:	每股0.10港元
股份代號	:	3778

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 15 December 2011 (or such other time or date as may subsequently be announced).
You must read the conditions and instructions attached to this Application Form.
You must complete all parts of this Application Form.
Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為二零一一年十二月十五日(星期四)中午十二時正(或隨後可能公佈的任何其他日期或時間)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各部分必須以墨水筆或原子筆清楚填妥及於首頁簽署。

To: China Weaving Materials Holdings Limited (the "Company")
Guotai Junan Capital Limited (the "Sole Sponsor")
Guotai Junan Securities (Hong Kong) Limited (the "Sole Global Coordinator")
The Hong Kong Underwriters

I/we:

- apply for the number of Hong Kong Offer Shares set out in this Application Form on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$0.73 per Share payable on application plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, subject to refund;
- undertake and agree to accept the number of the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to send any share certificate(s) subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque(s) (where applicable) to me/us or the first-named applicant (in case of joint applicants) in this Application Form by ordinary post at my/our own risk to the address stated on my/our Application Form, except that if I/we have applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in the Application Form that I/we will collect the share certificate(s) and refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form;
- (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions to HKSCC via CCASS;
- (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) only by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
- represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not one of the persons for whose benefit I am/we are applying in a United States person as defined in Regulation S of the U.S. Securities Act 1933, as amended;
- represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Global Coordinator and the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Hong Kong Offer Shares under the International Placing nor otherwise participate in the International Placing;
- undertake and confirm that this declaration and representation will be relied upon by the Company, the directors of the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have indicated in this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D 日 M 月 Y 年

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications of WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), unless otherwise stated, otherwise the application is liable to be rejected.

致: 中國織材控股有限公司(「貴公司」)
國泰君安融資有限公司(「獨家保薦人」)
國泰君安證券(香港)有限公司(「獨家全球協調人」)
香港包銷商

本人/吾等:

- 按招股章程及本申請表格所載條款及條件，並在 貴公司組織章程大綱及組織章程細則規限下，申請本申請表格所載數目的香港發售股份；
- 隨附申請香港發售股份所需的全數款項，有關款項不多於每股股份0.73港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費(可予退還)；
- 承諾及保證本人/吾等所申請的香港發售股份數目，或任何較本申請分配予本人/吾等較申請數目為少的香港發售股份；
- 授權 貴公司將本人/吾等的姓名列入 貴公司的股東名冊內，作為本人/吾等將獲分配的任何香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)授權 貴公司及/或彼等各自的代理將任何股票(在本申請表格及招股章程內載列的條款及條件的規限下)及/或任何退款支票(如適用)，以普通郵遞方式按本人/吾等所應得的申請表格上填寫的地址寄予本人/吾等，或(如聯名申請人)在本申請表格上排名首位的申請人，郵遞風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港發售股份，並已在申請表格上註明本人/吾等將按本申請表格所註手續親自領取股票及退款支票(如適用)則除外；
- (倘向本人/吾等已獲正式授權，以就其他人土作個人的身份簽署申請表格或發出電子認購指示)聲明、保證及承諾本人/吾等明白香港發售股份亦將不會根據美國證券法登記，而本人/吾等於填寫及提交本申請表格時身處美國境外，且本人/吾等及本人/吾等為其利益提出申請的人士均非美國人士(定義見一九三三年美國證券法(經修訂)S規例)；
- 聲明、保證及承諾本人/吾等或本人/吾等為其利益而提出申請的人士並不受香港或其他地方的任何適用法例限制提出本認購申請，支付任何申請款項或應認購任何香港發售股份，以及 貴公司、獨家保薦人、獨家全球協調人及包銷商毋須因向本人/吾等或是向申請的受益人配發香港發售股份，或本人/吾等或為是項申請的受益人申請香港發售股份而遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的任何規定；
- 承諾及保證本人/吾等及本人/吾等為其利益提出申請的人士，並未申請、認購、表示有意認購、收取或獲配售或分派(包括有條件配發)任何國際配售項下的任何香港發售股份，並將不會申請、認購或表示有意認購國際配售項下的任何國際配售股份，亦不會參與國際配售；
- 明白 貴公司、貴公司董事、獨家保薦人、獨家全球協調人及香港包銷商將依賴本人聲明及陳述，以決定是否因應本申請而配發任何香港發售股份；
- 要求任何退款支票以本人(如屬聯名申請人，以本申請表格上排名首位的申請人)為抬頭人，並在遵守本申請表格所載的條款及條件的情況下，以普通郵遞方式寄往本申請表格上所示地址，郵遞風險概由本人/吾等承擔，惟本人/吾等申請1,000,000股或以上香港發售股份，並已在申請表格上註明本人/吾等將親自領取股票及退款支票(如適用)則除外；
- 已閱讀並理解本申請表格及招股章程所載條款及條件及申請手續，及同意本申請表格(其任何獲接納及由此而訂立的合同)將受香港法例管轄，並須按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

警告:

- 閣下必須細閱背頁的條款和條件及申請手續。
- 任何人士僅限以受益人身份以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出一次認購申請。以白色及/或黃色申請表格或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的重複或疑屬重複的認購申請，申請人認購額初步提呈予公眾認購(詳情載於本申請表格的條款及條件)的香港發售股份一半的認購申請，以及支票或銀行本票於首次過戶時未能兌現的認購申請均不獲受理。
- 必須填妥本申請表格內各欄，否則有關申請將不獲受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請將不獲受理。
- 閣下如作出虛假聲明，可能會遭受檢控。
- 除中文姓名外，閣下必須以英文填妥本申請表格，否則有關申請將不獲受理。

Number of Hong Kong Offer Shares applied for (Not to exceed 12,500,000 Shares being 50% of the 25,000,000 Hong Kong Offer Shares initially comprised in the Hong Kong Public Offer)
申請認購香港發售股份數目 (不得超過12,500,000股股份，即香港公開發售初步包括的25,000,000股香港發售股份的50%)

Cheque/banker's cashier order number

支票/銀行本票號碼

Total amount of payment

付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn**

支票/銀行本票的付款銀行名稱**

** Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited - China Weaving Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「恒生(代理人)有限公司—中國織材公開發售」。

To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以英文正楷填寫，聯名申請人只須填寫排名首位申請人的地址。

Your name in English

閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese

閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English

閣下的職業(以英文填寫)

Your Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. (Please delete as appropriate) 閣下的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	<input type="text"/> <input type="text"/> <input type="text"/>
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Names of all other joint applicants (in English) (if any)

所有其他聯名申請人的英文姓名/名稱(如有)

(1)	(1)
(2)	(2)
(3)	(3)

Your address in English and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted

閣下的地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址

<input type="text"/> <input type="text"/> <input type="text"/>	Telephone No. 電話號碼 <input type="text"/>
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- + For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- + 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下屬法人團體)，將被用以核實閣下的申請表格是否有效，有關資料將轉交第三方以辦理以上事項。所有聯名申請人須填寫(倘彼等屬個人)其香港身份證號碼(如適用)護照號碼，或(倘彼等屬法人團體)其香港商業登記證號碼。
- * Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s), if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s), if any.
- * 閣下所提供的閣下或(倘屬聯名申請人)排名首位申請人的香港身份證/護照號碼或會印列於閣下的退款支票(如有)。上述資料亦會轉交第三方作退款用途。兌現閣下的退款支票(如有)前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼不正確，或會延遲或無法兌現閣下的退款支票(如有)。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner in the box below). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請於以下方格填寫每名實益擁有人(倘屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，本項申請將視為閣下本身的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on the date of collection of refund cheque(s) and/or share certificate(s) which is expected to be on Wednesday, 21 December 2011. Please see the sections on leaflet headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).

如閣下申請認購1,000,000股或以上香港發售股份，且擬於領取退款支票及/或股票日期預期為二零一一年十二月二十一日(星期三)親臨本公司香港證券登記處香港中央證券登記有限公司(「香港證券登記處」)，(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有)及/或股票(如適用)，請在本方格內加上「✓」號。有關領取閣下的退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退還申請款項」各節。

ADDRESS LABEL 地址標貼

Repeat your name(s) and address as set out above in BLOCK letters in English

請以英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

CHINA WEAVING MATERIALS HOLDINGS LIMITED

中國織材控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of the Shares or any of its subsidiaries;
 - are/is the chief executive or a director of the Company or any of its subsidiaries;
 - are/is an associate (as defined in the Listing Rules) of any of the above;
 - are/is a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering and the Capitalisation Issue;
 - are/is a person who does not have a Hong Kong address;
 - are/is a U.S. person (as defined in Regulation S of the United States Securities Act); or
 - are/is have been allocated or have applied for International Placing Shares under the International Placing; or
 - are/is a legal or natural person of the PRC (except qualified domestic institutional investors).
- The total number of joint applicants may not exceed four.

B. If you are a nominee

If, and only if, you are a **nominee**, you may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Forms in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must indicate:

- an account number; or
- some other identification codes,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company, the Hong Kong Share Registrar, Sole Global Coordinator and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application on a WHITE or a YELLOW Application Form or through giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- apply both (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** (www.eipo.com.hk); or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 12,500,000 Shares being 50% of the Shares initially being offered for public subscription under the Hong Kong Public Offer; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) Offer Shares under the International Placing.

In addition to the above, your applications are also liable to be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service** (www.eipo.com.hk) is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – pool A and B

There will be initially 25,000,000 Hong Kong Offer Shares (subject to reallocation) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offer, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided equally into two pools: Pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. If there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. Applicants can only receive an allocation of Hong Kong Offer Shares from either Pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 12,500,000 Hong Kong Offer Shares are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares allocated to each pool (being 12,500,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him/herself and/or any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up any Offer Shares or indicated an interest for or taken up any Offer Shares under the International Placing or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be or if he has been or will be placed or allocated Offer Shares under the International Placing.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant act as agent or nominee:

- instructs and authorises** the Company and/or the Sole Global Coordinator as agents for the Company to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the applicant's name(s), as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertakes** to sign all documents and to do all things necessary to enable the applicant(s), to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
- represents, warrants and undertakes** that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is/they other person(s) for whose benefit he/she/it is applying is a non-U.S. person(s) outside of the United States (as defined in Regulation S) when completing and submitting this Application Form or a person described in paragraph(b)(3) of Rule 902 of Regulation S;
- confirms** that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus;
- agrees** that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for the applicant's own benefit) **warrants** that the application is the only application which will be made for the application to the designated **White Form eIPO Service Provider** or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS;
- (if the application is made by an agent on the applicant's behalf) **warrants** that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- (if the applicant is an agent for another person) **warrants** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;

- agrees** that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- undertakes and confirms** that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares in nor otherwise participate in, the International Placing;
- warrants** the truth and accuracy of the information contained in the application;
- agrees** to disclose to the Company and/or the Hong Kong Share Registrar, the receiving bankers, the Sole Global Coordinator, and any of their respective advisers and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the application has made the application;
- agrees** that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertakes and agrees** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
- authorises** the Company to place the applicant(s)' name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or their respective agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person, the applicant may do so from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, 21 December 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)-Refund payment instructions/refund cheques;
- understands** that these declarations and representations will be relied upon by the Company, the directors of the Company, the Sole Sponsor, and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- agrees** with the Company and each shareholder of the Company that the shares in the Company are freely transferable by the holder thereof;
- agrees** that the Company, the directors of the Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, and any of their respective directors, and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- confirms** that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirms** that the applicant is aware of the restrictions on Global Offering of the Offer Shares described in the Prospectus; and
- agrees** that the processing of the application may be done by the Company's receiving bankers and is not restricted to the bank at which the application was lodged.

The Company, the Sole Sponsor, the Sole Global Coordinator, the Underwriters, and their respective directors, officers, employees, partners, agents and advisors, and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sole Sponsor and the Sole Global Coordinator (or any of its agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of your attorney. The Sole Global Coordinator and its respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on Thursday, 15 December 2011 or such later date as may be agreed by the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters). Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.73 per Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$2,949.44 for one board lot of 4,000 Shares. The Sole Global Coordinator (for itself and on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Hong Kong Offer and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.chinaweavingmaterials.com and the website of the Stock Exchange at www.hkexnews.hk and in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 21 December, 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer, the Offer Price, if agreed upon by the Sole Global Coordinator (for itself and on behalf of the Underwriters) with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) by Tuesday, 20 December 2011, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Placing, the level of applications, the results of applications and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer on its own website at www.chinaweavingmaterials.com and the website of the Stock Exchange at www.hkexnews.hk and in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, 21 December, 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares – Publication of Results" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

- If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificates (where applicable) in person, you may do so from:
 - Computershare Hong Kong Investor Services Limited
Shops 1712-1716
183 Queen's Road East
Wanchai
Hong Kong
 - from 9:00 a.m. to 1:00 p.m. on Wednesday, 21 December 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)-Refund payment instructions/refund cheques.
- If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) are expected to be sent on Wednesday, 21 December 2011 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificates by post. Therefore if such applicant sends his/her/its Shares in the first few days after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.
- Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.
- Uncollected share certificates will be dispatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.
- No receipt will be issued for application monies paid.
- The Company will not issue temporary documents of title.
- The date of dispatch is expected to be on Wednesday, 21 December 2011.
- Share certificates will only become valid Hong Kong Economic Times of the results of allocation, and where such basis of allocation was unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

K. Circumstances in which you may not be allotted Hong Kong Offer Shares

- You may not be allocated Hong Kong Offer Shares for any of the following reasons:
 - If your application is revoked:**
 - By completing and submitting an Application Form or submitting **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked before 11 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form or submit your **electronic application instructions** to HKSCC or to the designated **White Form eIPO Service Provider**. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before 11 January 2012 except by means of one of the procedures referred to in the Prospectus. However, your application or the application made by HKSCC Nominees on your behalf may only be revoked before 11 January 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked.
 - For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

- If the allocation of the Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:

 - within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- If you make applications under the Hong Kong Public Offer as well as under the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for Offer Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.
- If the Company (or its agents or nominees), the Sole Global Coordinator (as agents for the Company) or the designated White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
The Company (or its agents or nominees), the Sole Global Coordinator (as agents for the Company), the designated White Form eIPO Service Provider (where applicable) or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.
- Your application may be rejected if:**

 - your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Offer Shares under the International Placing;
 - your application is for more than 100% of the Hong Kong Offer Shares in either pool A or pool B being initially available under the Hong Kong Public Offer (i.e., 12,500,000 Hong Kong Offer Shares) as referred to under the section headed "Structure of the Global Offering" in the Prospectus; or
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms of such agreements or otherwise.
- Refund of application monies**
An applicant will be entitled to a refund if:

 - you do not receive any Hong Kong Offer Shares for any reason, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offer and has indicated in the Application Form that the applicant wishes to collect its refund cheques, if applicable, in person from the Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Wednesday, 21 December 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/-Refund payment instructions/refund cheques.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Hong Kong Offer Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Wednesday, 21 December 2011 by ordinary post at his/her/its own risk. Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque.

Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be dispatched on Wednesday, 21 December 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Uncollected refund cheques will be dispatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.
- Application by HKSCC Nominees**
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

 - all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
 - "Warning" on the first page;

- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of application monies."

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it may be necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company, and the Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate, and/or the dispatch of refund cheque to which you are entitled.

It is important that applicants inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:

 - processing your application and refund cheque(s), where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares, such as distributions and notices;
 - distributing communications from or on behalf of the Company or and its subsidiaries;
 - compiling statistical information and investor profiles;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.
- Transfer of personal data**
Personal data held by the Company, and the Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

 - the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company name or other identification number has been placed on the Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants, or stockbrokers.
- Access to and correction of personal data**
The Ordinance provides applicants with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary of the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form you agree to all of the above.

- Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of Hang Seng Bank Limited:

Branch name	Branch address
Hong Kong Island	Head Office Causeway Bay Branch North Point Branch Wanchai Branch
Kowloon	618 Nathan Road 21 Ma Tau Wai Road, Hunghom 18 Carnarvon Road 363 Nathan Road
New Territories	Shatin Branch Tsuen Wan Branch Shop 18 Lucky Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

- The Application Form can be lodged at these times:

Monday, 12 December 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, 13 December 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 14 December 2011	—	9:00 a.m. to 5:00 p.m.
Thursday, 15 December 2011	—	9:00 a.m. to 12:00 noon

- The latest time for lodging the application is 12:00 noon on Thursday, 15 December 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 15 December 2011, subject only to weather conditions. The application lists will not open if there is:

 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 15 December 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 15 December 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
4,000	2,949.44	100,000	73,735.84	4,000,000	2,949,433.60
8,000	5,898.87	200,000	147,471.68	5,000,000	3,686,792.00
12,000	8,848.30	300,000	221,207.52	6,000,000	4,424,150.40
16,000	11,797.73	400,000	294,943.36	7,000,000	5,161,508.80
20,000	14,747.17	500,000	368,679.20	8,000,000	5,898,867.20
24,000	17,696.61	600,000	442,415.04	9,000,000	6,636,225.60
28,000	20,646.03	700,000	516,150.88	10,000,000	7,373,584.00
32,000	23,595.47	800,000	589,886.72	11,000,000	8,110,942.40
36,000	26,544.90	900,000	663,622.56	12,500,000 ⁽¹⁾	9,216,980.00
40,000	29,494.34	1,000,000	737,358.40		
60,000	44,241.50	2,000,000	1,474,716.80		
80,000	58,988.67	3,000,000	2,212,075.20		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

CHINA WEAVING MATERIALS HOLDINGS LIMITED

中國織材控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有指明外，下列條件所用的詞語與招股章程所賦予的涵義相同。

甲. 申請人資格

- 閣下(申請人)及閣下代表其利益提出申請的任何人士必須年滿18歲，並須有香港地址。
- 如閣下屬**商號**，則須以商號內個別成員而非以商號的名義申請。
- 如閣下屬**法人團體**，申請表格須蓋上公司印鑑(附有公司名稱)及由正式授權的負責人簽署，並須註明簽署人的職銜。
- 除上市規則許可的情況外，閣下或閣下為其利益而提出申請的任何人士如為下列人士，則不得申請任何香港發售股份：
 - 本公司或其任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)或在緊隨全球發售及資本化發行完成後會成為本公司的關連人士(定義見上市規則)者；
 - 無香港地址的人士；
 - 身處美國境內的美籍人士(定義見美國證券法S規例)；
 - 根據國際發售獲配發或已申請國際配發股份；或
 - 中國法人或自然人(中國合格境內機構投資者除外)。
- 聯名申請人的總數不可超過四人。

乙. 閣下為代名人

- 閣下及僅當閣下為代名人，方可提交多於一份的香港發售股份申請，閣下可以下列方式提出申請：
(i)透過中央結算系統向香港結算發出**電子認購指示**(閣下為中央結算系統參與者)；及(ii)如每份申請均以閣下本身的名義代表不同實益擁有人提交超過一份申請表格。在申請表格上「由代名人遞交」一欄中，閣下必須為每位實益擁有人(倘為聯名實益擁有人)每位聯名實益擁有人填寫：
 - 賬戶號碼；或
 - 其他識別編碼。

倘閣下並無填上此等資料，則有關申請將被視為閣下本身利益而遞交。
作為代名人，閣下被視為保證曾向實益擁有人作出合理查詢，是項申請乃為其利益所提出的唯一認購申請，以及閣下獲正式授權，代表有關實益擁有人簽署本申請表格，並代表該等(等)實益擁有人同意本申請表格的條款。閣下進一步承諾向閣下及/或香港證券登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理人提供彼等可因閣下(個人或公司)所獲發任何項下的要求有關該等(等)實益擁有人資料。
僅可為閣下本身的利益(或為閣下及閣下聯名申請人中任何人士的利益)以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交一份申請

重覆申請或疑屬重覆的申請可遭拒絕受理。除上述乙節所述者外，倘閣下或閣下與閣下的聯名申請人共同或閣下任何聯名申請人作出以下事宜，閣下的所有香港發售股份認購申請(包括透過香港中央結算(代理人)或有限公司(香港結算代理人)按**電子認購指示**提出申請的部分)將被視為重覆申請，將不獲受理：

- 以白色或黃色申請表格或向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)；
- 遞交超過一份申請(不論以個人或聯名申請)；或
- 同時以一份或以上的白色申請表格及一份或以上的黃色申請表格或以一份或以上的白色或黃色申請表格及透過中央結算系統向香港結算發出**電子認購指示**或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商遞交申請(不論以個人或聯名申請)；或
- 以一份白色或黃色申請表格(不論以個人或聯名申請)或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)，申請認購超過12,500,000股股份(即香港公開發售初步提早供公眾認購的股份的50%)；及

已申請或認購或表示有意認購或已經或將獲配發(包括有條件及/或暫時)國際配發項下的發售股份。除上述者外，倘有超過一份為閣下本身利益以白色或黃色申請表格或透過向香港結算或透過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出**電子認購指示**提出的申請(包括向香港結算代理人按**電子認購指示**提出申請的部分)，則閣下所有申請均被視為重覆申請，亦將不獲受理。

倘申請人為非上市公司，而：

- 該公司的主要業務為證券買賣；及
- 閣下對該公司可行使法定控制權；

則該項申請將被視為閣下本身利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

法定控制權

- 閣下：
 - 控制該公司董事會的組成；或
 - 控制該公司一半以上投票權；或
 - 持有該公司一半以上已發行股本(不包括無權獲派超過某特定金額的利潤或資本的股本)。

丁. 分配香港發售股份—甲組及乙組

根據香港公開發售，初步將有合共25,000,000股香港發售股份(可重新分配)提呈予香港公眾人士認購，佔根據全球發售初步提早的發售股份總數約10%。倘就分配而言，香港發售股份的數目將會分為兩組：甲組和乙組。甲組的香港發售股份將按公平基準分配予申請認購總值5,000,000港元(不包括應付的經紀佣金、聯交所交易費及監證金交易費)或以下的香港發售股份的獲接納申請人。乙組的香港發售股份將按公平基準分配予申請認購總值5,000,000港元(不包括應付的經紀佣金、聯交所交易費及監證金交易費)但超過乙組總值的香港發售股份的獲接納申請人。

申請人應當留意，甲組及乙組的申請所獲分配的比例可能有所不同。倘其中一組(惟並非兩組)的香港發售股份出現認購不足的情況，則多出的香港發售股份將有效入申請組以滿足該組的需求，並作相應分配。倘出現超額認購，則僅會基於根據香港公開發售所接獲有效申請組向投資者分配香港發售股份的香港發售股份(包括甲組和乙組)。申請人僅能獲分派甲組或乙組其中一組(而非兩組)的香港發售股份。重覆申請或疑屬重覆申請，以及任何認購12,500,000股以上香港發售股份的申請將不獲受理。申請人對超過初步分配至各組的香港發售股份總數(即12,500,000股股份)的申請將不獲受理。根據香港公開發售將香港發售股份(就甲組和乙組而言)分配予投資者，將係以香港公開發售項下所接獲的有效申請的數目為基準。各組的分配基準可能因申請人有效申請的香港發售股份數目的不同而有所變動，儘管香港發售股份的分配可能(倘適用)包括抽籤，而抽籤可能意味著某些申請人可獲分配較申請相同數目香港發售股份的其他申請人更多的股份，而末申請的申請人可能無法獲得任何香港發售股份。各香港公開發售申請人亦須在其遞交的申請表格中承諾並謹識，其本人及由其代為提出申請的任何人士並無亦不會對國際配發項下的任何發售股份表示有意認購或認購或申請認購該等發售股份或以其他方式參與國際配發，倘上述承諾及/或確認屬違反及/或失實(視情況而定)或有關申請人已經或將會根據國際配發獲配發或獲分配發售股份，則有關申請人的申請將遭拒絕受理。

戊. 補充資料

倘招股章程刊登任何補充資料，已遞交本申請表格的申請人未必會(視乎補充資料所載內容而定)獲通知可撤回其申請。倘申請人未獲通知，或申請人已獲通知惟未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效，並可能獲接納。受上文及下文所限，申請一經提出即不可撤回，而申請人被視為已經作出補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明申請人(如屬聯名申請人，即各聯名申請人共同及個別)為本身，或以代理或代名人的身份及代表每位由申請人充當其代理或代名人的人士：

- 指示及授權本公司及/或獨家全球協調人(作為本公司代理)代表申請人簽署任何轉讓表格、合約表格或其他文件，並根據本公司組織章程細則的規定代表申請人辦理所有其他必要事宜，以便以申請人的名義登記申請人所獲分配的任何香港發售股份，以及以其他方式令招股章程及有關申請表格所述的安排得以進行；
- 承諾根據本公司組織章程細則規定，簽署所有必要文件及辦理所有必要事宜，以便申請人登記成為申請人所獲分配香港發售股份的持有人；
- 聲明、保證及承諾其在填妥及遞交本申請表格之時為身處美國境外的非美籍人士(定義見S規例)或S規例第902條(h)(3)段所描述的人士；
- 確認申請人已取得及/或閱覽招股章程，以及只會依賴招股章程所載的資料及陳述，而不依賴涉及本公司的任何其他資料或陳述(除招股章程任何補充文件所載者外)提出申請；
- 同意(在不損害申請人可能擁有的任何其他權利的情況下)申請一經接納，申請人不得因無意的虛假陳述而取消或撤銷申請；

(倘申請人是申請人本身的利益)保證是項申請為申請人的利益用白色或黃色申請表格或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出**電子認購指示**提出的唯一申請；

(倘申請是由代理代表申請人提出)保證申請人已有效及不可撤回地賦予該代理一切所需權力及授權，以提出申請；

(倘申請人為其他人士的代理)保證已向該人士作出合理查詢，保證是項申請是為該人士的利益用白色或黃色申請表格或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出**電子認購指示**提出的唯一申請，以及申請人獲正式授權以該人士的代理身份簽署申請表格或發出**電子認購指示**；

- 同意申請一經接納，獲接納的申請將以本公司公佈的香港公開發售結果為依據；
- 承諾及確認申請人(倘申請乃為申請人的利益而提出)或為其利益提出申請的人士並無申請、認購、表示有意認購、收到、獲配發或獲分配(包括有條件及/或暫時)，亦不會申請、認購或表示有意認購任何國際配發的股份，或以其他方式參與國際配發；

- 保證申請所載的資料屬真實及準確；
- 同意向本公司及/或香港證券登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露彼等所要求有關申請人或申請人為其利益提出申請的人士的一切個人數據及資料；
- 同意申請、申請獲接納及由此訂立的合同受香港法律的管轄，並按其詮釋；
- 承諾及同意根據是項申請，接納申請人所申請認購的香港發售股份，或接納獲分配的任何較申請數目為少的香港發售股份；

- 授權本公司將申請人的姓名列入本公司的股本名冊，以登記為申請人獲分配的任何香港發售股份的持有人，並授權本公司及/或彼等各自的代理將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按申請表格上填寫的地址寄予申請人或(如屬聯名申請人)在申請表格上排名首位的申請人，郵誤風險概由申請人承擔，惟倘申請人申請1,000,000股或以上香港發售股份，並已在申請表格上註明申請人將親身領取股票(如適用)及退款支票(如適用)，則申請人可於二零二一年十二月二十一日(星期三)或本公司於報章公佈的發售/領取股票/電子退款指示/退款支票的其他日期上午九時正至下午一時正，親臨香港證券登記處領取；

- 明白本公司、本公司董事、獨家保薦人及獨家全球協調人將依賴上述聲明及陳述，以決定是否就申請人的申請分配任何香港發售股份，以及申請人如作出虛假聲明，可能會遭起訴；
- 倘香港以外任何地區的法律適用於申請人的申請，則申請人同意及保證其已遵守所有該等法律，以及本公司、獨家全球協調人及香港包銷商及任何彼等各自的高級職員或顧問，概不會因申請人的收購要約獲得接納，或申請人根據申請表格及招股章程所載的條款及條件項下的權利與責任所產生的任何行動，而違反香港以外地區的任何法律；

- 向本公司及本公司各股東表示同意，本公司股份可由持有人自由轉讓；
- 同意本公司、本公司董事、獨家保薦人、獨家全球協調人、包銷商、以及彼等各自的任何董事及參與全球發售的任何其他各方應須對招股章程及招股章程的任何補充的資料及聲明承擔責任，且申請人僅依賴該等資料及陳述；

- 確認申請人已閱讀並同意遵守招股章程及本申請表格所載條款和條件及申請手續；
- 確認申請人了解招股章程所述關於全球發售股份發售的各項限制；及
- 同意申請表格或由本公司收款銀行處填，且不限於該申請提交的銀行。

- 本公司、獨家保薦人、獨家全球協調人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理及顧問以及參與全球發售的任何其他各方，均有權依賴申請人於其申請作出的任何保證、陳述或聲明。倘申請乃由聯名申請人作出，則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為各聯名申請人已共同及個別作出、發出、承擔或被施加的保證、陳述、聲明及責任。

庚. 授權書

倘閣下透過正式獲授權的人士提出認購申請，本公司、獨家保薦人及獨家全球協調人(或其任何代理人或代名人)可在符合彼等認為適當的任何條件(包括出示證明閣下的代表已獲授權的證據)的情況下，酌情接納有關申請。獨家全球協調人及其各自的代理或代名人可全權酌情拒絕或接納任何申請或僅接納任何申請的部分，而毋須提供任何拒絕或接納的任何理由。

辛. 釐定發售價

發售價預計於二零二一年十二月十五日(星期四)，或本公司及獨家全球協調人(為其本身及代表包銷商)可能協定的較後日期，由獨家全球協調人(為其本身及代表包銷商)及本公司協定釐定。香港發售股份的申請人於申請時均須繳付每股發售股份的最高發售價0.73港元，連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費，合共4,000股股份合共2,949.44港元。倘獨家全球協調人(為其本身及代表包銷商)根據有意投資的專業、機構及其他投資者於累計接納過程中的踴躍程度認為合適，並獲得本公司同意後，可在遞交香港公開發售申請的最後日期當日上午前任何時間將全球發售項下發售的發售股份數目及/或指示發售價範圍下調至低於招股章程所載者。在此情況下，有關調低發售股份數目及/或調低指示發售價範圍的通告將最遲於遞交香港公開發售申請最後日期當日上午於南華早報(英文)及香港經濟日報(中文)以及聯交所網站www.hkexnews.hk及本公司網站www.chinaweavingmaterials.com刊登。倘遞交香港公開發售申請的最後日期當日上午或之前並未於刊登通告，則發售價(倘經獨家全球協調人(為其本身及代表包銷商)及本公司同意)在任何情況下不會設定於招股章程所載的發售價範圍以外。倘因任何原因令本公司與獨家全球協調人(為其本身及代表包銷商)於二零二一年十二月二十日(星期二)之前未協定發售價，則全球發售將不會進行且將失效。

壬. 分配香港發售股份

於截止辦理申請登記前，不會處理香港發售股份的申請款項，亦不會配發任何該等股份。本公司預期於二零二一年十二月二十一日(星期三)於其本身的網站www.chinaweavingmaterials.com、聯交所網站www.hkexnews.hk、南華早報(英文)及香港經濟日報(中文)公布最終發售價、國際配發的踴躍程度、香港公開發售的認購申請工作、申請申請結果及香港公開發售所涉香港發售股份的配發基準。香港公開發售項下的分配結果及成功申請人的香港身份證/護照/香港商業登記證號碼將按招股章程如何申請認購香港發售股份一節所載的方法公布。

癸. 閣下的香港發售股份申請(全部或部分)接納

倘閣下申請認購1,000,000股或以上香港發售股份，並已在本申請表格上表明擬親身領取閣下的股票(如適用)，則閣下可於二零二一年十二月二十一日(星期三)或本公司在報章公佈的發售/領取股票/電子退款指示/退款支票的其他日期上午九時正至下午一時正，親臨下列地點領取有關股票(如適用)：

- 香港中央證券登記有限公司
- 灣仔
- 皇后大道東183號
- 合和中心17樓
- 1712-1716室

倘閣下申請認購少於1,000,000股香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明擬親身領取股票，則閣下的股票預期將於二零二一年十二月二十一日(星期三)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。申請人應注意不保證將可收到所寄遞的股票。因此，如申請人在股份在聯交所開始買賣後首數日內出售其股份，便不一定可及時收取股票以作結算之用。

選擇親身領取的個人申請人，不得授權任何其他人士代其領取。選擇親身領取的公司申請人，亦必須由彼等的授權代表領取，而各代表須備帶加蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)須於領取時，出示香港證券登記處接納的身份證明文件。

無人領取公司股票或以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

不會就所支付的申請款項發出收據。

本公司將不會發出臨時所有權文件。

寄發日期預期為二零二一年十二月二十一日(星期三)。

股票僅會於二零二一年十二月二十二日(星期四)上午八時正方可成為有效憑證，惟須符合以下條件：(i)全球發售在各方面均已成為無條件；及(ii)包銷協議並無根據其條款終止。

甲. 閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲分配香港發售股份：

- 倘閣下的申請被撤回；
- 填妥及遞交申請表格或向香港結算發出**電子認購指示**後，即表示閣下同意閣下二零二一年一月十一日前撤回閣下或香港結算代理人代表閣下提出的申請。此協議將成為與本公司訂立的附屬合約，而閣下遞交申請表格或向香港結算發出**白表eIPO**服務供應商發出**電子認購指示**後即具有約束力。根據此附屬合約，本公司將被視為同意，除根據招股章程所述的其中一項手續進行者外，不會於二零二一年一月十一日前向任何人士呈發發售任何香港發售股份。

然而，倘根據公司條例第40條須對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程須負上的責任，閣下僅可於二零二一年一月十一日之前撤回閣下或香港結算代理人代表閣下提出的申請。

如果招股章程刊登任何補充文件，已提交申請的申請人未必(視乎補充文件所載資料)會獲通知可撤回其申請。倘申請人未獲通知，或申請人已獲通知惟未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效，並可能獲接納。受上文所限，申請一經提出便不可撤回，而申請人被視為已經按經作出補充的招股章程提出申請。

閣下或香港結算代理人代表閣下提出的申請一經接納，便不得撤回。

就此而言，在南華早報(英文)及香港經濟日報(中文)刊登分配結果的通知，即構成沒有被接納的申請已獲接納。而倘該分配基準獲得達成若干條件或訂明以抽籤方式分配方可作實，則該接納的申請分別達成有關條件或視乎抽籤結果而定。

閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

- 倘香港發售股份的分配無效：
 - 如上市委員會於下列期間並未批准股份上市，閣下的香港發售股份分配(及視乎情況而定)向香港結算代理人作出的分配將告無效；
 - 截止辦理申請登記日期後的三個月內；或
 - 如上市委員會在截止辦理申請登記後的三個月內通知本公司延長有關期限，則最長在截止辦理申請登記後六個月內。
- 倘閣下在香港公開發售及國際配售中均有提出申請：
 - 一經提交任何申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會根據國際配售申請發售股份。有關方面將採取合理措施以識別及拒絕來自已取得國際配售下的國際配售股份的投資者在香港公開發售中提出的申請，以及識別及拒絕來自已取得香港公開發售下發售股份的投資者對國際配售所表示的興趣。
- 倘本公司(或其代理人)、獨家全球協調人(作為本公司的代理)或指定的白表eIPO服務供應商或彼等各自的代理或代名人行使酌情權拒絕受理閣下的申請：
 - 本公司(或其代理人)、獨家全球協調人(作為本公司的代理)或指定的白表eIPO服務供應商(如適用)或彼等各自的代理或代名人可全權酌情拒絕或接納任何全部或部分申請而毋須給予任何理由。
- 倘發生下列情況，閣下的申請可能遭拒絕受理：
 - 閣下的申請為重複或疑屬重複申請；
 - 倘閣下並未根據本申請表格(倘閣下以申請表格提出申請)所列指示填妥申請表格；
 - 閣下並未以正確方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益提出申請的人士已申請或已認購或已表示有意認購或已收取或已經或將會獲配售或配發(包括有條件及/或暫時)國際配售下的發售股份；
 - 如閣下申請超過招股章程「全球發售的架構」一節所述香港公開發售項下初步提呈的甲組或乙組香港發售股份(即12,500,000股香港發售股份)100%以上；或
 - 任何包銷協議未能成為無條件或根據該等協議的條款或因其他原因予以終止。

乙. 退還申請款項

- 在下列情況下，申請人有權獲發還款項：
- 倘閣下因任何理由而並未獲發任何香港發售股份，則本公司會將申請款項，連同經紀佣金、聯交所交易費及證監會交易費，不計利息一併退還申請人；
 - 倘申請僅獲部分接納，則本公司會將申請款項的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人；及
 - 倘發售價(以最終釐定者為準)低於申請時繳付的每股股份價格，則本公司會將多餘的申請款項，連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。
- 倘申請人申請認購香港公開發售項下1,000,000股或以上香港發售股份，並於申請表格上表明擬親臨香港證券登記處領取退款支票(如有)，則申請人可於二零一一年十二月二十一日(星期三)或本公司於報章公佈的發售/領取退款支票/電子退還指示/退款支票的其他日期上午九時正至下午一時正親臨香港證券登記處領取退款支票(如有)。
- 倘申請人申請1,000,000股或以上香港發售股份，但並無在申請表格上表明會親身領取退款支票，或申請人申請少於1,000,000股香港發售股份，則申請人的退款支票將於二零一一年十二月二十一日(星期三)以普通郵遞方式寄往申請表格上所示地址，郵誤風險概由申請人承擔。
- 所有退股支票將標註明「只准入抬頭人賬戶」，而抬頭人將為申請人，或倘申請人屬聯名申請人，則為於申請表格上排名首位的申請人。申請人所提供的申請人香港身份證號碼/護照號碼的一部分，或倘申請人屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於退款支票(如有)上。有關資料亦會轉交第三方支付退款用途。銀行可能於兌現申請人的退款支票前，要求核實申請人的香港身份證號碼/護照號碼。
- 若申請人未能準確填寫香港身份證號碼/護照號碼，可能導致申請人退款支票延遲兌現，或使申請人退款支票失效。退款支票預期將於二零一一年十二月二十一日(星期三)寄發。當處理申請時，將竭力避免退還申請款項的延誤。選擇親身領取個人申請人，不得授權任何其他人代其領取支票。選擇親身領取的公司申請人，必須由彼等的授權代表領取，而各代表須攜帶加蓋其公司印章的公司授權書。個人申請人及授權代表(如適用)均必須於領取有關支票時出示香港證券登記處接納的身份證明文件。
- 個人領取的退款支票將以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

丙. 香港結算代理人提出的申請

- 本申請表格倘由香港結算代理人代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股章程中的一切規定將不適用，並將以招股章程的規定為準。在不限制本段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下將不適用：
- 第一頁所載的所有保證，惟有關於表示根據招股章程及本申請表格的條款及條件，並在本公司的組織章程大綱及組織章程細則的規限下，申請香港發售股份的第一項保證除外；
 - 第一頁的「警告」；

- 「倘閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節中的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請獲(全部或部分)接納」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還申請款項」。

個人資料

個人資料收集聲明
個人資料(私隱)條例(條例)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下，或其將其名下香港發售股份轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。

倘未能提供所需資料，可能會導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票的寄發，及/或閣下有權獲發的退款支票的寄發。申請人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

用途

- 申請人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
- 處理閣下的認購申請及退款支票(如適用)，以及核實是否符合招股章程及申請表格所列的條款及申請手續並公佈香港發售股份的分配結果；
 - 就股份的新發行作登記或股份轉入股份持有人(包括(如適用)香港結算代理人)名下或將之轉讓予他人；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換任何資料；
 - 確定香港發售股份持有人的受益權利，例如分派及通告等；
 - 本公司或其附屬公司或代表本公司或其附屬公司寄發通訊；
 - 編製統計資料及投資者資料；
 - 透過適當公告或其他方式披露獲接納申請的申請人身份；
 - 使之可符合所有香港或其他地區的適用法律、規則及法規(不論法定或其他情況)；
 - 披露有關資料以便作出權利索償；及
 - 與上述有關的任何其他附帶或相關的及/或讓本公司及香港證券登記處進行對香港發售股份持有人及/或監管當局的委任及/或香港發售股份持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會將香港發售股份申請人及持有人的個人資料保密，但本公司及香港證券登記處可在達致上述所有或任何目的必需情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、取得或轉移(不論在香港或外地)香港發售股份申請人及持有人的個人資料：

- 本公司、其附屬公司或其委任的代理，例如財務顧問、收款銀行及海外股份登記處；
- (如申請人要求將香港發售股份存入中央結算系統)為操作中央結算系統而須使用個人資料的香港結算及香港結算代理人；
- 其公司印鑑或其他身份識別編號列於申請表格上的任何經紀；
- 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 與香港發售股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

條例規定申請人有權查明本公司或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例的資料及所持資料類別的要求，應向本公司(請註明收件人為公司秘書)或香港證券登記處的私隱權條例事務主任提出。簽署本申請表格後，即表示閣下同意上述各項。

申請手續

- 按照下表計算閣下認購的香港發售股份數目的應繳股款。申請數目最少須為4,000股香港發售股份。申請認購數目須為下表載列的其中一個數目。申請認購任何其他數目的香港發售股份將不予考慮，而任何有關申請將不獲受理。下表亦載列有關香港發售股份應付的總金額。於申請時，閣下須繳付每股股份的最高發售價0.73港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 除另有說明外，請以英文填妥及簽署表格。只接納親筆簽署。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他身份識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別編碼。倘未能提供實益擁有人賬戶號碼或其他身份識別編碼，申請將被視為有關代名人的利益遞交。
- 閣下的付款須繫釘於本申請表格左上角。申請香港發售股份的款項必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。

倘以支票付款，該支票必須：

- 為港元支票；
- 由閣下在香港的持牌銀行的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該戶名已預印在支票上，或由銀行授權的人士在該支票背面加蓋證明戶名。該賬戶名稱必須與閣下於申請表格上的名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
- 註明抬頭人為「恒生(代理人)有限公司—中國編材公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 並非期票。

倘閣下的支票未能符合上述所有規定；或支票於首次過戶時不獲兌現，閣下的申請將不獲受理。倘以銀行本票繳付股款，銀行本票必須：

- 為港元本票；
- 由香港的持牌銀行發出，並由銀行授權的人士在背面加蓋證明購買人姓名。銀行本票背面所顯示姓名須與本申請表格所示的姓名相同，如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位的聯名申請人的姓名相同；
- 註明抬頭人為「恒生(代理人)有限公司—中國編材公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 並非期票。

倘閣下的銀行本票未能符合上述所有規定，則閣下的申請將不獲受理。申請款項不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

4. 請將申請表格投入設於下列任何位置的收集箱內：

恒生銀行有限公司 的下列任何分行：

分行名稱	分行地址	
港島	香港總行 銅鑼灣分行 北角分行 灣仔分行	德輔道中83號 怡和街28號 怡和英皇道335號 軒尼詩道200號
九龍	九龍總行 紅磡分行 尖沙咀分行 油麻地分行	彌敦道618號 紅磡馬頭圍道21號 加拿芬道18號 彌敦道363號
新界	沙田分行 荃灣分行	沙田橫壩街好運中心18號 荃灣沙咀道289號

5. 可於下列時間內遞交申請表格：

二零一一年十二月二日(星期一)	—	上午九時正至下午五時正
二零一一年十二月十三日(星期三)	—	上午九時正至下午五時正
二零一一年十二月十四日(星期四)	—	上午九時正至下午五時正
二零一一年十二月十五日(星期五)	—	上午九時正至中午十二時正

- 遞交申請表格的最後期限為二零一一年十二月十五日(星期四)中午十二時正，倘該日期不辦理認購申請登記，則於下一個開辦辦理認購申請登記當日中午十二時正之前。認購申請登記將於二零一一年十二月十五日(星期四)上午十一時四十五分至中午十二時正期間辦理登記，惟須視乎當日天氣情況而定。所有關於刊登廣告或更正資料或詢問關於政策及慣例的資料及所持資料類別的要求，應向本公司(請註明收件人為公司秘書)或香港證券登記處的私隱權條例事務主任提出。簽署本申請表格後，即表示閣下同意上述各項。

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號

而改為在下一個上午九時正至中午十二時正期間內任何時間在香港並無發出上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正進行。
營業日指香港星期六、星期日或公眾假期以外的日子。

- 本公司保留將一切或任何款項過戶的權利，然而，閣下的支票或銀行本票將不會於二零一一年十二月十五日(星期四)中午十二時正前過戶。本公司將不發出付款收據。本公司將保留閣下的申請款項(如屬退款，則計至退款支票寄發日期)的應計利息。本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款，以待閣下的支票或銀行本票過戶。

可申請認購的香港發售股份數目及股款

所申請認購的香港發售股份數目	申請時應繳款項	所申請認購的香港發售股份數目	申請時應繳款項	所申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元
4,000	2,949.44	100,000	73,735.84	4,000,000	2,949,433.60
8,000	5,898.87	200,000	147,471.68	5,000,000	3,686,792.00
12,000	8,848.30	300,000	221,207.52	6,000,000	4,424,150.40
16,000	11,797.73	400,000	294,943.36	7,000,000	5,161,508.80
20,000	14,747.17	500,000	368,679.20	8,000,000	5,898,867.20
24,000	17,696.61	600,000	442,415.04	9,000,000	6,636,225.60
28,000	20,646.03	700,000	516,150.88	10,000,000	7,373,584.00
32,000	23,595.47	800,000	589,886.72	11,000,000	8,110,942.40
36,000	26,544.90	900,000	663,622.56	12,500,000 ⁽¹⁾	9,216,980.00
40,000	29,494.34	1,000,000	737,358.40		
60,000	44,241.50	2,000,000	1,474,716.80		
80,000	58,988.67	3,000,000	2,212,075.20		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。